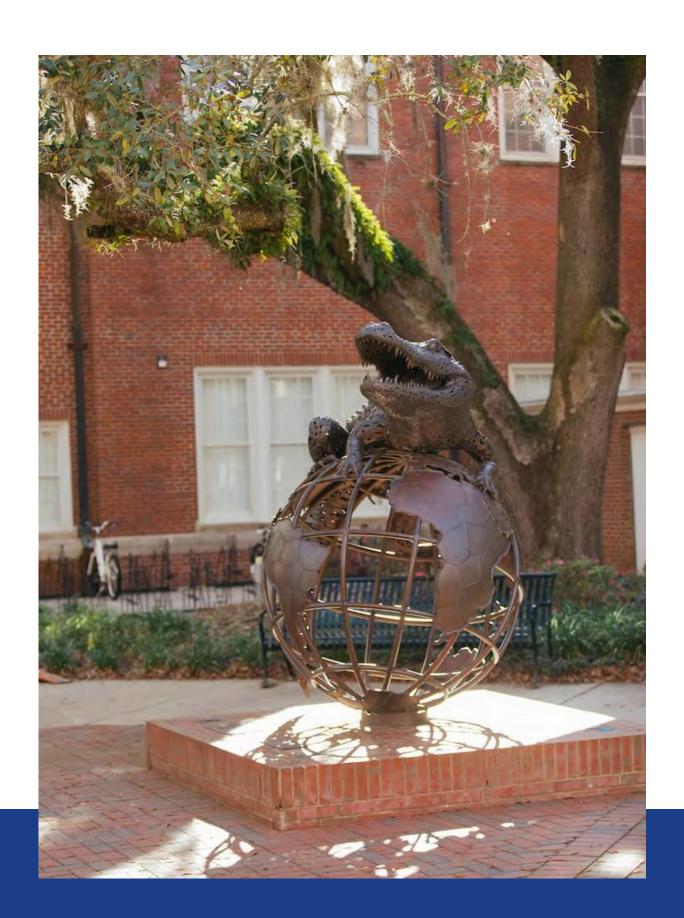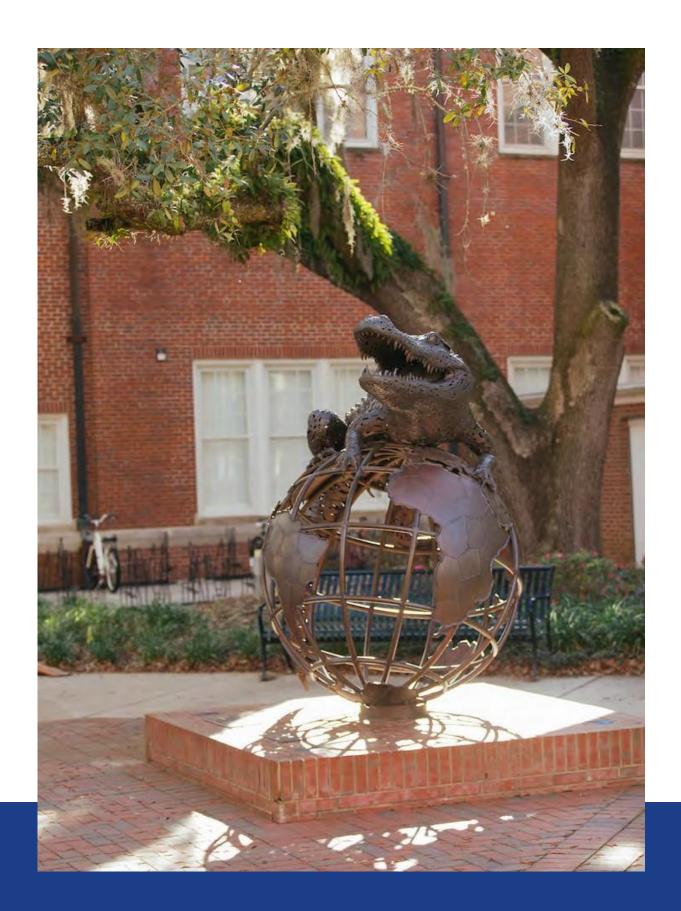# READINESS FOR CLOUD-BASED ERP

EMPOWERING UF

INTELLIGENT BUSINESS PROCESSES FOR A PREEMINENT UNIVERSITY

BACKGROUND

- More than 51 bolt-on systems

- UF has 26 DSOs/ Affiliates

- People Soft is 18 years old
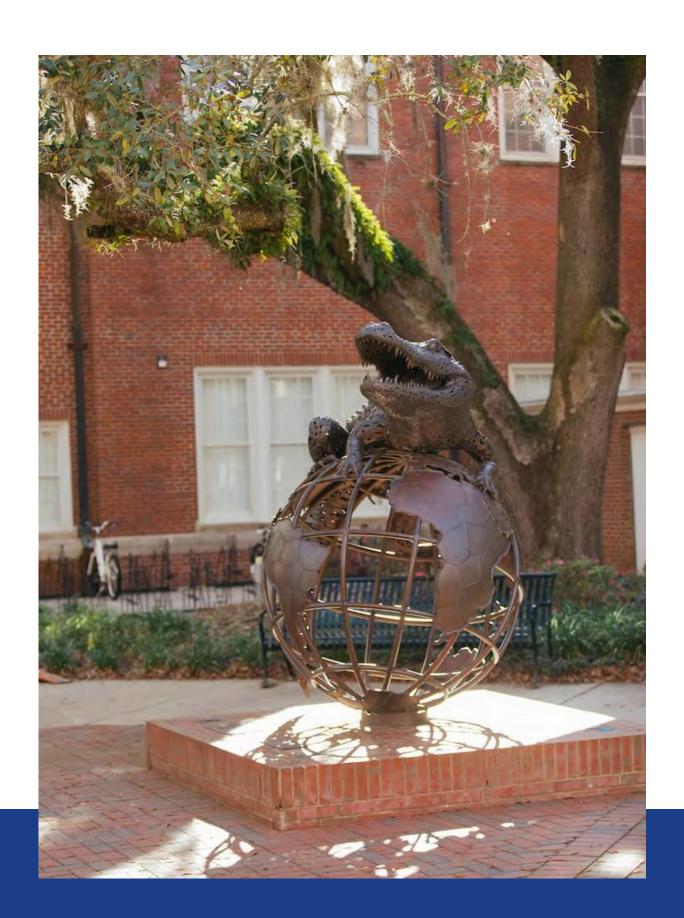
- Siloed processes

UNIFIED PLATFORM

UF seeks to **holistically assess its current state** Finance (FIN) and Human Capital Management (HCM) processes and technology and identify the **recommended future state for business process transformation and enabling technology systems**

1. FINANCE

2. HUMAN RESOURCES

3. PAYROLL

4. SPONSORED PROJECTS

NOT IN SCOPE: STUDENT INFORMATION SYSTEM

GOALS

- Unified platform

- Transformation of existing processes

- Enhanced user experience and system capabilities

- Data accessibility and transparency

EXECUTIVE SPONSORS

DR. ANGLE

Vice President, IFAS

DR. NELSON

Senior Vice President and
President UF Academic
Health Center

DR. NORTON

Vice President, UF
Research

DR. GLOVER

Senior Vice President and
Provost

CHRIS COWEN

Senior Vice President and
Chief Financial Officer

DR. LANE

Senior Vice President and
Chief Operating Officer

STEERING TEAM

CHRIS COWEN

Senior Vice President and
Chief Financial Officer

CHARLIE LANE

Senior Vice President and
Chief Operating Officer

ELIAS ELDAYRIE

Vice President and
Chief Information Officer

PROJECT IMPLEMENTATION TEAM

SAIRA HASNAIN

Associate Vice President
and Deputy Chief
Information Officer

ALICIA TURNER

Associate Director, UFIT
Business Relations

NICOLE JEFFERS

ERP Analyst/Developer
UFIT

CARRIE BUSH

Chief of Staff,
Chief Operating Officer

ELIAS ELDAYRIE

Vice President and Chief
Information Officer

OLGA WEIDER

Assistant Vice President
and University Controller

STEPHANIE GRAY

Assistant Vice President, UF
Research and Interim Director
of Clinical Research

MELISSA CURRY

Interim Vice President of
Human Resources

CAMPUS PARTNERS

We invite you to participate &
be at the forefront of this
change.

READINESS TIMELINE

	Month 1				Month 2				Month 3				Month 4		
	8/22	8/29	9/5	9/12	9/19	9/26	10/3	10/10	10/17	10/24	10/31	11/7	11/14	*11/28	12/5	12/12

Project Launch

★ (near 9/26) ★ (near 10/24) ★ (near *11/28)

Leadership Interviews & Market Trends

Current State Review

Deployment Strategy and Future IT Landscape

Total Cost of Ownership

FC Materials Submitted – 11/4

Finance Committee – 11/14

Materials Submitted – 12/5

Board Meeting – 12/8

Developing Business Case

READINESS ASSESSMENT

1. Engage a broad range of University stakeholders through a **series of interactive workshops**

2. Estimate **Total Cost of Ownership (TCO)** for UF's future administrative information ecosystem

3. Articulate a **holistic business case** for the future of UF's business processes and administrative information systems, including a Cloud ERP ecosystem

VIRTUAL WORKSHOPS

FACILITATED BY DELOITTE

FINANCE

Procure-2-Pay

Acquire to Retire, Assets, & Capital Projects

Accounts Receivable

Banking & Cash Management

Close, Consolidate, Report

Gifts and Endowment Management

Grant Award to Close and Sponsored Programs

Planning, Budgeting, and Forecasting

HCM

Worker Data & Lifecycle Events

Compensation & Benefits

Payroll

Talent & Performance

Organizational Strategies

NEXT STEPS

In the coming months, we are asking for your support by providing **time, input and guidance** into this process.

We are committed to **keeping university stakeholders informed and engaged** throughout the readiness assessment process and beyond.

We will launch a project website, empowering.ufl.edu.

Please look for future communications and updates regarding the **Empowering UF initiative.**

QUESTIONS?

E-mail: controller-office@ad.ufl.edu

EMPOWERING UF

INTELLIGENT BUSINESS PROCESSES FOR A PREEMINENT UNIVERSITY